

## **Mentorship Journal and Planner**

Purpose: This Mentorship Journal and Planner is designed to help you stay organized, track progress, and reflect on your experiences as a mentor. By using this tool, you can maintain focus on your goals, stay motivated, and maximize the impact of your mentorship on your mentee's development.

### 1. Weekly Planner

- Week of: [Insert Date]
- Meeting Schedule:
  - Date and Time of Next Meeting: [Insert Date/Time]
  - Location/Platform: [In-Person/Virtual/Phone]
- Meeting Agenda:
  - [List of Topics to Discuss]
  - [Specific Goals or Outcomes for the Meeting]
- Tasks to Complete Before Next Meeting:
  - o [Task 1]
  - o [Task 2]
  - o [Task 3]
- Notes:
  - o [Any important reminders, thoughts, or observations for the upcoming week]

#### 2. Goal Tracking

- Mentorship Goals:
  - Goal 1: [Insert SMART Goal]
  - Action Steps: [List Specific Actions to Achieve the Goal]
  - Progress: [Note Progress, Challenges, or Adjustments]
  - Goal 2: [Insert SMART Goal]
  - Action Steps: [List Specific Actions to Achieve the Goal]
  - Progress: [Note Progress, Challenges, or Adjustments]
- Milestones:
  - [List Key Milestones Reached]
  - [Date Achieved and Reflections]

# 3. Reflection Section

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- Weekly Reflection:
  - What Went Well: [Describe successes, positive experiences, or breakthroughs]
  - o Challenges: [Note any difficulties or obstacles faced]
  - Lessons Learned: [What did you learn from this week's experiences?]
  - > Feedback for Mentee: [Suggestions or feedback to share with your mentee]
- Monthly Reflection:
  - Overall Progress: [Summarize the mentee's progress over the past month]
  - Key Insights: [Reflect on the key insights or takeaways from the mentoring sessions]
  - o Adjustments Needed: [Identify any adjustments needed in your approach or the mentee's plan]

## 4. Meeting Notes

- Date of Meeting: [Insert Date]
- Discussion Highlights:
  - [Key Points Discussed]
  - [Decisions Made]
  - [Questions Raised]
- Action Items:
  - For Mentor:
    - [Task 1]
    - [Task 2]
  - o For Mentee:
    - [Task 1]
    - [Task 2]
- Follow-Up Topics for Next Meeting:
  - [Any topics or issues to revisit]



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## **5. Mentee Development**

- Skills and Competencies:
  - Current Strengths: [Identify mentee's strengths]
  - Areas for Development: [Identify areas where the mentee needs improvement]
  - Development Activities: [List suggested activities or resources]
- Feedback and Guidance:
  - Positive Reinforcement: [Highlight areas where the mentee is excelling]
  - Constructive Feedback: [Offer suggestions for improvement]
  - Future Goals: [Discuss new goals or refine existing ones]

#### 6. Personal Reflections as a Mentor

- Mentoring Style: [Reflect on your mentoring style and its effectiveness]
- Challenges as a Mentor: [Identify any challenges you are facing]
- Personal Growth: [How has the mentorship experience contributed to your own development?]
- Next Steps: [Identify any personal or professional development opportunities you want to pursue as a mentor]

#### 7. Resources and Tools

- Books and Articles: [List any recommended readings or materials shared]
- Workshops and Events: [Note any relevant workshops, seminars, or networking events]
- Additional Resources: [Any other tools or resources that may benefit the mentorship]



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## **Action Steps:**

- 1. Use the Planner Regularly:
  - Set aside time each week to update your planner and reflect on your experiences.
- 2. Document Progress:
  - Regularly document progress towards goals, including any challenges and successes.
- 3. Reflect Thoughtfully:
  - Use the reflection sections to think deeply about your mentoring journey and identify areas for improvement.
- 4. Stay Organized:
  - o Keep all your mentoring notes, tasks, and reflections in one place to maintain clarity and focus.

By consistently using this Mentorship Journal and Planner, you will be better equipped to guide your mentee towards their goals, track progress effectively, and enhance the overall mentoring experience for both you and your mentee.