

Mentee and Mentor Conversation Guide

Purpose: Use this guide to strategically prepare and plan your discussions with your mentor. Effective preparation will help ensure that your conversations are productive, focused, and aligned with your goals.

1. Preparation for the Meeting

• Review Previous Discussions:

- o What were the key takeaways and action items from your last meeting?
- Have you followed up on any commitments made during the previous discussion?

Set Objectives for the Meeting:

- o What specific topics or issues do you want to address in this meeting?
- What are your primary goals for this discussion?

Gather Relevant Materials:

- Prepare any documents, reports, or materials that are relevant to the discussion topics.
- o Bring updates on progress towards previously set goals or action items.

2. Structuring the Conversation

Opening:

- o Start with a brief update on any significant developments since the last meeting.
- Express appreciation for the mentor's time and support.

Agenda Items:

Topic 1:

- Discussion Points: Outline the key points you want to cover.
- Questions: List any specific questions you have related to this topic.

o Topic 2:

- Discussion Points: Outline the key points you want to cover.
- Questions: List any specific questions you have related to this topic.

Additional Topics:

Address any other items you wish to discuss or need advice on.

Feedback and Reflection:

- Request feedback on your progress and performance.
- o Reflect on any challenges or successes since the last meeting.

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3. Action Items and Next Steps

• Set New Goals:

- Define clear, actionable goals based on the discussion.
- Specify any milestones or deadlines for achieving these goals.

Assign Responsibilities:

- Determine what actions you need to take and what your mentor will support.
- Clarify any follow-up tasks or additional resources required.

• Schedule Next Meeting:

- o Agree on the date and time for your next meeting.
- Discuss any preparation needed for the next discussion.

4. Post-Meeting Follow-Up

Document Key Takeaways:

- Summarize the main points discussed and decisions made during the meeting.
- Note any new goals, action items, and deadlines.

Implement Action Items:

- Begin working on the tasks and goals agreed upon during the meeting.
- o Reach out if you need further clarification or assistance with any action items.

Evaluate Progress:

- Regularly review your progress towards the goals set during the meeting.
- Prepare updates and additional questions for your next discussion.

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Meeting Agenda Template

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Brief update and appreciation

2. Agenda Items:

- Topic 1:
 - Key Points:
 - Questions:
- o Topic 2:
 - Key Points:
 - Questions:
- Additional Topics:
 - Discussion Points:
 - Questions:

3. Feedback and Reflection:

Request and reflect on feedback

4. Action Items and Next Steps:

- New Goals:
- Responsibilities:
- Schedule Next Meeting:

5. Post-Meeting Follow-Up:

- Document Key Takeaways
- Implement Action Items
- o Evaluate Progress

By using this guide, you can ensure that your mentoring conversations are well-organized, focused, and productive, helping you to achieve your professional development goals.